

Educational Sessions for Strategic Property Planning

Session 4

List of Factors and Variables that Can Affect a Planning Timetable

- 1. The scope of the strategic property planning process. *Generally, strategic property planning for large and more complex institute-owned properties takes longer.*
- 2. The specific components the institute incorporates into its strategic property process. For example, building a shared understanding among membership about realities requires extra time.
- ✓ 3. The number of assessments an institute decides to undertake in conjunction with its strategic property planning. All assessments require time, and multiple assessments or multiple properties require more time.
- ✓ **4.** The level of membership engagement built into the process. *Generally, active involvement of membership in a strategic property planning process requires more time.*
- ✓ 5. The input or feedback membership will be asked to provide or processing membership will be asked to do. The number of times members are surveyed, asked to respond or provide input or to meet in small groups can extend the planning timeline.
- ✓ 6. The length of time the process allows to identify options and alternatives. *Usually, a finite amount of time is specified for this part of a strategic property planning process and how much time the institute decides is needed and appropriate affects the planning timetable.*
- ✓ 7. Connection to important dates already on an institute's calendar. Connecting strategic property planning to chapters, assemblies and other large gatherings can be very helpful but can also impact the planning timeline.
- **√ 8.** Mid-process changes in leadership. A change in leadership during strategic property planning can cause delays as the new leadership team engages in strategic property planning from a different perspective.
- **9.** Unforeseen developments. A myriad of things can happen − positive and not − that can disrupt even the best planning process and timeline.

