

Educational Sessions for Strategic Property Planning

SESSION 4 Attributes of Useful Meeting Summaries

Similar to meeting minutes, a meeting summary captures and organizes the most important points and outcomes from a meeting. A meeting summary promotes clarity as an effective way to preserve key points like rationale or logic for a given decision or action that may be a useful reference at a later stage of a strategic property planning process. Some of the attributes that make a meeting summary most useful are:

- 1. The focus of the meeting summary is squarely on the major agenda items for the meeting
- The meeting summary identifies the most important points of discussion or decision-making related to those major agenda items
- 3. Timeliness of distribution while a meeting is fresh in mind solidifies common understandings and promotes clarity within the group

group members as to their individual responsibilities

5.

- The meeting summary 6. documents new tasks or assignments, associated responsibilities and timing, and provides a reminder for
- 4. Using the meeting summary to memorialize group
 - thinking or rationale in support of a process or direction decision can be invaluable later on
 - The meeting summary identifies emerging items or issues that a group needs to take up as specific agenda items at future meetings



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